

SYLLABUS

INTERNATIONAL EUROPEAN
UNIVERSITY



**EUROPEAN SCHOOL
OF BUSINESS**



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Course Name 

 Finance, Money, and Credit

Lecturer (s) 

 Viktoriia Ambarchian

Lecturer's profile 

 <https://business.ieu.edu.ua/pro-yemsh/struktura-kafedry-vykladachi/kafedry/kafedra-menedzhmentu#close>

Consultations

online consulting



offline consulting

 Wednesday 14:00-15:00

Contact number 



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Discipline page 



Form of final control

test

def. test

exam



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1 Abstract

The Finance, Money, and Credit is drawn up for students of the Bachelor Degree Program in Management. The course consists of two modules and deals with the theory of finance and financial markets, financial system, capital budgeting process, investment management, the theory of money and capital, banks and banking system. Students will receive useful skills of managing entity's financial resources and dealing with alternative sources of gaining funds and investing options.

2 Background

The need for studying Finance, Money, and Credit refers to necessity of gaining skills and knowledge of managing private, corporate, and public finance, consuming services of financial intermediaries.

3 Aim and Purpose

The discipline aimed at providing students with skills and knowledges of managing entity's funds, choosing most efficient sources of funding and instruments of investing.

The purpose of the Finance, Money, and Credit is as follows:

- considering economic meaning of terms “finance”, “financial system”, “financial markets”, “financial instruments”, “money”, “banking”, “banking system”;
- understanding the elements of financial system;
- identifying sources of additional funding for a business entity;
- understanding basic principles of investment management;
- setting financial strategy and preparing financial plans;
- understanding monetary theory and monetary policy;
- learning types of financial institutions and banking activities;
- taking managerial decisions based on investment data analysis.

4 Program Learning Outcomes

PLO 4. Demonstrate skills of identifying and managing problems.

PLO 6. Abilities for searching, collecting, and analyzing economic data, as well as calculating indexes to substantiate managerial decisions.

PLO 8. Apply managerial techniques to improve business efficiency.

PLO 12. Assess legal, social, and economic consequences for the business.

PLO 16. Demonstrate abilities of self-studying, flexible thinking, and critical self-analysis.

PLO 17. Conduct scientific research individually or in a team.

5 Number of Credits

4 ECTS / 120 academic hours



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Course Content

Topics	Hours												
	Full-time education						Part-time education						
	Total	in particular					Total	in particular					
		1	2	lab.	ind.	self study		1	w	lab.	ind.	self study	
1	2	3	4	5	6	7	8	9	10	11	12	13	
Module 1. Finance and Financial System													
Topic 1. What is Finance?	9	2	1	-	-	6	11	1	-	-	-	-	10
Topic 2. The Financial System.	13	4	1	-	-	8	14	2	-	-	-	-	12
Topic 3. Business Finance.	13	4	1	-	-	8	13	1	-	-	-	-	12
Topic 4. Financial Risk Management.	9	2	1	-	-	6	11	1	-	-	-	-	10
Topic 5. Investment Management.	12	4	2	-	-	6	14	1	1	-	-	-	12
<i>Module 1</i>	2	-	2	-	-	-	-	-	-	-	-	-	-
Total for the Module 1	58	16	8	-	-	34	63	6	1	-	-	-	56
Module 2. The Economy of Money and Banking													
Topic 6. What is Money?	12	4	2	-	-	6	14	1	1	-	-	-	12
Topic 7. Monetary Theory.	11	4	1	-	-	6	10	-	-	-	-	-	10
Topic 8. Banks and other Financial Institutions.	11	4	1	-	-	6	11	1	1	-	-	-	10
Topic 9. Central Banking and the Conduct of Monetary Policy.	9	2	1	-	-	6	11	1	-	-	-	-	10
Topic 10. Anti Money Laundering Policy at Banks and other Financial	9	2	1	-	-	6	11	-	1	-	-	-	-
<i>Module 2</i>	2	-	2	-	-	-	-	-	-	-	-	-	-
Optional tasks	8	-	-	-	-	8	-	-	-	-	-	-	-
Total for the Module 2	84	22	8	-	-	50	57	2	3	-	-	-	52
Total	120	32	16	-	-	72	120	8	4	-	-	-	108



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Compulsory Tasks

1. Financial system and its elements.
2. Types of business ratios.
3. Types of investments. Financial instruments.
4. Calculating the time value of money.
5. Economic meaning and functions of money.
6. Monetary and fiscal policies.
7. The banking system. Calculating annuity due and ordinary annuity.
8. Anti-money laundering policy.

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Optional Tasks

1. Balance sheet equation.
2. Assets, liabilities, and equity as the elements of a balance sheet.
3. Dividends and dividend policy.
4. Investments in associates and subsidiaries.
5. Evolution of monetary system.

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Course Characteristics

Term	Semester	International discipline integration	Year of study	Courses: general training/professional training/elective
1 term	1	yes	1	Professional education

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Grading

A final score is calculated as a sum of points received by the students during the term and points for the final exam.

QR Code: <https://ieu.edu.ua/docs/pol-mark-esb.pdf>

The maximum score for the discipline is 100 points. A final score can't be lower than 60 points.

To learn the coherence between national and ECTS grading systems follow a QR Code: <https://ieu.edu.ua/docs/pol-mark-esb.pdf>

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Final Assessment

The form of final assessment for the Finance, Money, and Credit is final examination. Students can gain up to 40 points for a written exam.

Students receive permission of writing a final exam only in case of gaining at least 36 points. A final score is calculated as the sum of points received during the term and points for the final exam.

The maximum score for the discipline is 100 points. Total score is calculated under national assessment system and under ECTS.

QR Code: <https://ieu.edu.ua/docs/050.pdf>



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12 Communicating Policy and Academic Integrity

The Finance, Money, and Credit discipline drawn on applying different study techniques: lectures, discussions, workshops, individual work, self-study.

In the University students must show respect to their groupmates, teaching and administrative personnel, attend classes on time according to a schedule, and not leave classes without teacher's permission. All assignments should be performed without validation of deadlines.

Teaching personnel, in turn, is required to improve its professional skills and knowledges permanently as well as encourage students' professional development.

Lecturers are obligated to follow a course agenda, give classes without delays, condemn corruption, bullying, and discrimination.

Academic integrity refers to condemning academic dishonesty (copying, plagiarism, cheating).

13 Attending Classes

Students, who missed classes due to valid documented reasons, may submit assignments within two weeks. Students, who skipped classes without any considerable reasons and gave up solving assignments, do not receive permission of passing final exam. Therefore, on the date of exam the lecturer states in register that a student is "not allowed to take a final exam". The date of re-examination is set after submitting all types of assignments, stated in a course agenda.

QR Code: <https://ie.u.edu.ua/docs/050.pdf>

14 Academic Integrity

Participants in the educational process follow the principle of academic integrity QR Code: <https://ie.u.edu.ua/docs/011.pdf>

15 References

References

1. Fabozzi, Frank J., Peterson Drake, P. The Basics of Finance: an Introduction to Financial Markets, Business Finance, and Portfolio Management. (2010). John Wiley & Sons, Inc.
2. Mishkin, Frederic S., Apostolos Serletis. The Economics of Money, Banking and Financial Markets (2011). Pearson Education, Inc.
3. Cassis, Y., CottrelL, P. L. (1994). Financial History. Cambridge University Press. <https://core.ac.uk/download/pdf/85211629.pdf>

Useful links

1. Official web-page of the World Bank Group. <https://www.worldbank.org/en/home> (date of request: 12.09.2022).
2. Official web-page of the International Monetary Fund. <https://www.imf.org/en/Home> (date of request: 12.09.2022).
3. Official web-page of the Financial Action Task Force. <https://www.fatf-gafi.org/about/> (date of request: 12.09.2022).



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Useful Advices

If You are willing to acquire this course successfully, follow the tips below:

- be persistent, attentive, and curious;
- stay creative and cheerful, opened to communication and discussions;
- be able to gain skills and knowledge at tutorials and during extracurricular activities.

Look forward to seeing You soon!